

# Online Bill Pay Checklist

## Follow these easy steps

1. Use this checklist to help you identify all of the online payments that you are currently making.
2. Bring the completed form into your local First United Bank, and we'll help to set them up for you in our free Online Banking and Bill Pay.

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Mortgage/Rent              | <input type="checkbox"/> Garbage Pickup                  | <input type="checkbox"/> Department Store Credit Card(s) |
| <input type="checkbox"/> Home or Renter's Insurance | <input type="checkbox"/> Cable/Satellite TV              | <input type="checkbox"/> Loan (Personal, etc.)           |
| <input type="checkbox"/> Auto Loan/Lease            | <input type="checkbox"/> Internet Service Provider       | <input type="checkbox"/> Home Equity Loan/Line of Credit |
| <input type="checkbox"/> Health/Life Insurance      | <input type="checkbox"/> Cell Phone                      | <input type="checkbox"/> Transportation/Parking          |
| <input type="checkbox"/> Electricity/Gas Company    | <input type="checkbox"/> Auto Club (AAA, OnStar, etc.)   | <input type="checkbox"/> Savings                         |
| <input type="checkbox"/> Water                      | <input type="checkbox"/> Memberships (Health club, etc.) | <input type="checkbox"/> Investments/Annuity Payments    |
| <input type="checkbox"/> Home Phone                 | <input type="checkbox"/> Credit Card(s)                  |  |

## List all of the payments that you make online and any automatic payments/withdrawals to be made from your accounts below.

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_

Payee: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Fax: (    ) \_\_\_\_\_ - \_\_\_\_\_  
Withdrawal Amount: \$ \_\_\_\_\_  
Account Number (as it appears on your statement): \_\_\_\_\_